

## ALN Program Announcement – ABA-CLE Satellite Seminar

### 2004 Securities Filings

Presented by the ALI-ABA Video Law Review®

Live via Satellite

Thursday, January 29, 2004 & Thursday, February 5, 2004

12:00p.m. to 4:00 p.m. Eastern Time

**Location:**

Litigation Support Services

817 Main Street, Suite 400

Cincinnati, OH 45202

Phone: (513) 241-5605 Fax: (513) 361-8646

#### SCOPE AND PURPOSE

This program will provide in-depth information on SEC Filings, including:

The Regulatory Framework

Materiality, Plain English Disclosure, Risk Factors Disclosure

Exempt Offerings and Regulation of Resales of Securities

Going Public

Integrated Disclosure System

Management's Discussion and Analysis

Projections and Other Forward-Looking Disclosures/Non-GAAP Financial Measures

Response to Enron: Sarbanes-Oxley Act/Corporate Governance

Foreign Issuers and International Offerings/Section 16 of the Exchange Act/Small Business and Regulation S-B/Regulation S-T

Proxy and Information Statement Disclosure Mergers, Tender Offers and Business Combinations/Going Private Transactions

#### PROGRAM CHAIRS

**Stephanie Tsacoumis**, *Partner – Gibson Dunn & Crutcher, Washington, DC*

**Barbara C. Jacobs**, *Assistant Director-Division of Corporate Finance, US Securities & Exchange Commission, Washington, DC*

#### FACULTY

*Additional Faculty To Be Announced*

**Tuition:** Standard - **\$369.00** Government - **\$259.00** Student - **\$99.00** (includes study materials)

**To obtain further information about this program, contact:**

Kirk A. McCracken

Litigation Support Services

817 Main Street, Suite 400

Cincinnati, OH 45202-2153

(513) 241-5605

**To Register for this program, please complete the enclosed registration and fax to Litigation Support Services at 513-361-8646. Mail original registration form along with fees to:**

**Litigation Support Services, 817 Main Street, Suite 400, Cincinnati, OH 45202.**

**Seminar space is limited. Reservations faxed to Litigation Support Services do not guarantee a seat. Reservations will be guaranteed on a first paid basis.**

# **SATELLITE CLE REGISTRATION FORM**

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Please Register me for the following ALI-ABA Video Law Review Program:  
**2004 Securities Filings**  
**(Thursday, January 29, 2004 & Thursday, February 5, 2004 from 12:00p.m. to 4:00 p.m. Eastern Time)**

**SEMINAR TUITION**

Standard (\$369.00)     Government (\$259.00)     Student (\$99.00)

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

Signature: \_\_\_\_\_

If you would like to be added to our email information list for future seminar notification please print your email address:

Email: \_\_\_\_\_

**Payment Terms:**

Payment by check must accompany this registration form.

IF YOU HAVE ADDITIONAL ATTENDEES, PLEASE MAKE COPIES OF THIS REGISTRATION FORM AND FILL OUT ONE FOR EACH ATTENDEE. FORMS MAY BE SENT TOGETHER IN ONE PACKET AND MULTIPLE FORMS MAY BE PAID FOR WITH ONE CHECK.